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14 Attorneys for The Roman Catholic Archbishop of
15 San Francisco

16 UNITED STATES BANKRUPTCY COURT
17 NORTHERN DISTRICT OF CALIFORNIA
18 SAN FRANCISCO DIVISION

19 In re:
20 THE ROMAN CATHOLIC ARCHBISHOP
21 OF SAN FRANCISCO,
22 Debtor and
23 Debtor in Possession.

Case No. 23-30564

Chapter 11

**NOTICE OF FILING OF FIFTH
MONTHLY FEE STATEMENT OF
GLASSRATNER ADVISORY & CAPITAL
GROUP, LLC D/B/A B. RILEY ADVISORY
SERVICES FOR PAYMENT OF FEES
AND REIMBURSEMENT OF EXPENSES
INCURRED FROM JANUARY 1, 2024
THROUGH JANUARY 31, 2024**

[No Hearing Required]

Name of Applicant:	GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services
Authorized to Provide Services to:	Debtor
Period for Which Compensation and Reimbursement is Sought:	January 1, 2024 through January 31, 2024
Amount of Compensation Requested:	\$26,529.50
Net of 20% Holdback:	\$21,223.60
Amount of Expenses Requested:	N/A
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$21,223.60

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [ECF 212] (the “Monthly Compensation Order”), and the *Order Authorizing Employment of GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor* [ECF 168] (the “Retention Order”), GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services (“B. Riley”) hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from January 1, 2024 through January 31 2024 (the “Fee Period”). By this fifth statement, B. Riley seeks payment in the amount of \$21,223.60, which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit 1** is a summary of B. Riley’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each B. Riley professional during the Fee Period. Attached hereto as **Exhibit 2** is a summary of the services rendered and compensation sought by project category

1 during the Fee Period.

2 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,
3 by expense category, during the Fee Period.

4 Finally, attached hereto as **Exhibit 4**, are records of B. Riley's fees incurred during the
5 period January 1, 2024 through January 31, 2024, consisting of contemporaneously maintained
6 time entries for each professional in increments of tenths (1/10) of an hour.

7 In accordance with the Monthly Compensation Order, responses, or objections to this Fee
8 Statement, if any, must be filed and served on the 14th day (or the next business day if such day is
9 not a business day) following the date this Fee Statement is served (the "Objection Deadline").

10 Upon the expiration of the Objection Deadline, the Debtor is to pay B. Riley 80% of the
11 fees and 100% of the expenses requested in this Fee Statement.

12 Dated: February 20, 2024

FELDERSTEIN FITZGERALD WILLOUGHBY
PASCUZZI & RIOS

13
14 By: /s/ Paul. J. Pascuzzi

15 PAUL J. PASCUZZI

16 JASON E. RIOS

THOMAS R. PHINNEY

17 Attorneys for The Roman Catholic
18 Archbishop of San Francisco

19 Dated: February 20, 2024

SHEPPARD, MULLIN, RICHTER & HAMPTON
LLP

20
21 By: /s/ Ori Katz

22 ORI KATZ

ALAN H. MARTIN

23 Attorneys for The Roman Catholic
24 Archbishop of San Francisco

Exhibit 1

**Summary of Total Hours and Fees by Professional
Compensation by Professional Person for Hourly Services
for the Period from January 1, 2024 through January 31, 2024**

Name	Position	Rate	Hours	Amount
Wayne P. Weitz	Sr. Managing Director	\$675.00	13.4	\$9,045.00
David Greenblatt	Director	\$525.00	8.8	4,620.00
Coral Hansen	Managing Director	\$495.00	16.2	8,019.00
Tanya Anderson	Associate Director	\$395.00	7.9	3,120.50
Marilee Greene	Project Assistant	\$250.00	6.9	1,725.00
TOTAL			53.2	\$26,529.50

Exhibit 2

**Summary of Compensation by Project Category
Compensation by Project Category for Hourly Services
for the period from January 1, 2024 through January 31, 2024**

Description	Hours	Amount
Business Analysis	24.6	\$14,130.50
Asset Analysis	9.2	4,770.00
Case Administration	0.3	202.50
Employment/Fee Applications	7.2	1,947.00
Litigation	2.5	1,345.50
Monthly Operating Reports	9.4	4,134.00
TOTAL	53.2	\$26,529.50

Exhibit 3

**Summary of Expenses
Disbursement Summary**

Expenses (by Category)	Amounts
N/A	N/A
TOTAL	

Exhibit 4

Invoice

B | RILEY[®]

Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

February 14, 2024

Invoice # : 64057

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period January 1, 2024 through January 31, 2024

Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	13.40	675.00
Coral Hansen, CPA, ABV, CFE, CFF	16.20	495.00
David Greenblatt, CPA, CIRA	8.80	525.00
Tanya Anderson, CPA	7.90	395.00
Marilee Greene	6.90	250.00

	Hours	Amount
Total Professional Service Fees	53.20	\$26,529.50

Thank you for working with B. Riley Advisory, we don't take our clients for granted.

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: 83-1277218

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

3445 Peachtree Rd., NE, Suite 1225 | Atlanta, GA 30326 | Tel: 470.346.6800 | Fax: 470.346.6804 | www.b RileyAdvisory.com

Professional Services Detail

			Hours
<u>Asset Analysis</u>			
1/10/2024	C. Hansen	Review files received by client and gather D&L Statements; prepare summary of balances available	3.20
	C. Hansen	Continue to review files received by client and gather D&L Statements; prepare summary of balances available	0.70
1/11/2024	C. Hansen	Research lease agreements and save to directory	2.60
1/16/2024	C. Hansen	Finalize search and summary of leases and D&L statements	1.50
1/30/2024	W. Weitz	Lease research for Counsel; email correspondence re: same	1.20
SUBTOTAL:			[9.20 4770.00]
<u>Business Analysis</u>			
1/2/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.50
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.50
	W. Weitz	Review cash management stip; comments to Counsel	0.40
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: update	0.50
	W. Weitz	Calls, emails with Counsel and client re: Balanced Pool	1.50
1/3/2024	M. Greene	BRAS team call re: case deadlines and direction	0.30
	T. Anderson	BRAS team call re: case deadlines and direction	0.80
	C. Hansen	BRAS team call re: case deadlines and direction	0.60
	D. Greenblatt	BRAS team call re: case deadlines and direction	0.60
	W. Weitz	BRAS team call re: case deadlines and direction	0.50
1/4/2024	C. Hansen	Review stipulation documents	0.10
	C. Hansen	Calls and correspondence with J. Kim re: investment accounts; review documents re: same	0.40
	C. Hansen	Multiple calls with W. Weitz and Counsel re: Balanced Pool stipulation	0.70
	D. Greenblatt	Prepare professional fee analysis update and send to Debtor for payment processing	1.80
	W. Weitz	Call with client and Counsel re: payroll issues	0.30
	W. Weitz	Multiple phone calls with C. Hansen and Counsel re: Balanced Pool stipulation	0.70
1/5/2024	C. Hansen	Review email re: Balanced Pool detail and cash flow chart	0.30
	C. Hansen	Calls with W. Weitz and C. Hansen re: Investment Pool Account and stipulation	0.60
	W. Weitz	Review professional fee payment grid analysis	0.30
	W. Weitz	Calls with W. Weitz and C. Hansen re: Investment Pool Account and stipulation	0.60
1/8/2024	W. Weitz	Calls, e-mails with B. Riley team and Counsel re: credit card program and monthly reporting	1.40
	T. Anderson	Review of draft Amended Schedules with W. Weitz	0.50
	W. Weitz	Review of draft Amended Schedules with T. Anderson	0.50
1/9/2024	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: weekly update and coordination	0.50
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: weekly update and coordination	0.50
	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: weekly update and coordination	0.50
1/10/2024	W. Weitz	Research and correspondence with Counsel re: certain outstanding checks	0.50
1/16/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: weekly update and coordination	0.70
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: weekly update and coordination	0.70
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: weekly update and coordination	0.70
1/22/2024	W. Weitz	Call and email correspondence with M. Fitzgerald re: PTO payouts	0.30
1/23/2024	D. Greenblatt	Prepare UST fee calculation per client request	0.40
1/24/2024	T. Anderson	Call with management T. Anderson, W. Weitz re: PTO and vacation payouts	0.60
	D. Greenblatt	Call with W. Weitz and Counsel re: update	1.00
	W. Weitz	Call with management T. Anderson, W. Weitz re: PTO and vacation payouts	0.60
	W. Weitz	Call with D. Greenblatt and Counsel re: update	1.00
1/30/2024	W. Weitz	Call with client re: PTO payout calculations; review with D. Greenblatt to ensure proper reporting	0.40

			Hours
1/30/2024	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: weekly update and coordination	0.60
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: weekly update and coordination	0.60
	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and Counsel re: weekly update and coordination	0.60
SUBTOTAL:			[24.60 14130.50]
<u>Case Administration</u>			
1/9/2024	W. Weitz	Update call with Counsel	0.30
SUBTOTAL:			[0.30 202.50]
<u>Employment/Fee Applications</u>			
1/3/2024	M. Greene	Edit entries in Timeslips	1.00
	M. Greene	Edit and revise data for the monthly fee statement	0.80
1/8/2024	M. Greene	Email to W. Weitz re: verifying specific entries; revisions in Timeslips and checking fee statement data for accuracy	0.40
	C. Hansen	Review timeslips and make edits	0.60
1/9/2024	M. Greene	Finalize fee statement documents for the December Fee Statement	0.70
1/18/2024	M. Greene	Create files for first interim fee application	0.30
	M. Greene	Prepare declaration and application for IFA with research from the court docket	0.80
	M. Greene	Enter data for months September-December and and calculate costs with pivot tables for Interim Fee Application	1.30
1/24/2024	M. Greene	Continue entering data for months September-December and calculate costs with pivot tables for Interim Fee Application	1.30
SUBTOTAL:			[7.20 1947.00]
<u>Litigation</u>			
1/5/2024	C. Hansen	Review Debtor's Counsel draft response to Committee discovery letter and related exhibits	0.40
1/9/2024	C. Hansen	Meeting with litigators re: responses to Committee requests	1.50
1/29/2024	W. Weitz	Update call with A. Cottrell re: discovery requests	0.60
SUBTOTAL:			[2.50 1345.50]
<u>Monthly Operating Reports</u>			
1/2/2024	T. Anderson	Prepare client calendar for MOR; prepare December MOR schedules	1.00
	C. Hansen	Review proposed MOR schedule and provide feedback	0.30
1/3/2024	T. Anderson	Update MOR with bank statements	0.30
1/5/2024	T. Anderson	Call with management re: MOR	0.30
1/16/2024	T. Anderson	Update MOR with additional bank statements; review comments and redact bank statements for MOR	1.50
	D. Greenblatt	Review December 2023 MOR and prepare edits	1.10
1/17/2024	T. Anderson	Update MOR with additional bank statements and review comments	1.40
	D. Greenblatt	Continue to review December 2023 MOR and update	1.20
1/18/2024	T. Anderson	Calls with D. Greenblatt, T. Anderson, C. Hansen and Client re: December 2023 MOR	0.40
	T. Anderson	Updates to MOR from client review	0.70
	C. Hansen	Call with D. Greenblatt, T. Anderson, C. Hansen and Client re: December 2023 MOR	0.40
	D. Greenblatt	Call with D. Greenblatt, T. Anderson, C. Hansen and Client re: December 2023 MOR	0.40
1/24/2024	T. Anderson	Begin preparation of January MOR	0.40
SUBTOTAL:			[9.40 4134.00]

